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Signed and Filed: February 4, 2020

A handwritten signature in black ink, reading "Dennis Montali", is written over a horizontal line.

DENNIS MONTALI
U.S. Bankruptcy Judge

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and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the lead case,
No. 19-30088 (DM)*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**ORDER GRANTING AMENDED FIRST
INTERIM FEE APPLICATION OF
CRAVATH, SWAINE & MOORE FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD JANUARY 29, 2019
THROUGH AND INCLUDING MAY 31,
2019**

Re: Docket Nos. [3683, 5064]

1 Upon consideration of the *First Interim Fee Application of Cravath, Swaine & Moore for*
2 *Allowance and Payment of Compensation and Reimbursement of Expenses for the Period January*
3 *29, 2019 Through and Including May 31, 2019* [Docket No. 3683] (as amended, the “**Application**”¹)
4 and the *Notice of Filing of Amended First Interim Fee Application of Cravath, Swaine & Moore for*
5 *Allowance and Payment of Compensation and Reimbursement of Expenses for the Period January*
6 *29, 2019 Through and Including May 31, 2019* [Docket No. 5064]; and this Court having
7 jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157
8 and 1334 and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and
9 due and proper notice of the Application having been provided in accordance with the procedures
10 set forth in the Interim Compensation Order and as otherwise required under the Bankruptcy Code
11 and Bankruptcy Rules; and no objections or responses to the Application having been filed; and
12 upon consideration of the proposed reductions to the compensation and expense reimbursements
13 sought in the Application resulting from the compromise between Cravath, Swaine & Moore LLP
14 (the “**Applicant**”) and the Fee Examiner as set forth in that certain *Amended Notice of Hearing on*
15 *First Interim Applications Allowing and Authorizing Payment of Fees and Expenses of Multiple*
16 *Applicants Based Upon Compromises with the Fee Examiner*, dated January 8, 2020 [Docket No.
17 5307] (the “**Amended Notice**”); and the Court having issued a Docket Order, on January 28, 2020,
18 allowing the Application in the reduced amounts reflected in the Amended Notice; and good and
19 sufficient cause having been shown therefor,
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23 IT IS HEREBY ORDERED:

- 24 1. The Application is granted as provided herein.
- 25 2. The Applicant is awarded an interim allowance of its fees and expenses for
26 the Compensation Period in the amount of \$30,065,160.82, consisting of \$29,043,099.00 of fees

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28 ¹ Capitalized terms used but not herein defined have the meanings ascribed to such terms in the Application.

1 and reimbursement of \$1,022,061.82 of actual and necessary expenses incurred during the
2 Compensation Period.

3 3. The Debtors are directed to pay the Applicant the difference between the
4 amounts allowed in paragraph 2 above and any amounts previously paid by the Debtors pursuant
5 to the Interim Compensation Order.

6 4. The Court shall retain jurisdiction to determine any controversy arising in
7 connection with this Order.

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9 **** END OF ORDER ****
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